IU Monthly Meeting

Monday, November 2, 2026 7:00 p.m.
Schuylkill Technology Center - South Campus / Conference Room, 15 Maple Avenue, MarLin, PA 17951

1. **Meeting Opening**

1.A. Call to Order

1.B. Roll Call

1.C. Committee Meeting

2. **Addenda/Corrections**

3. **Approval of Minutes**

4. **Administrative Update**

5. **Public Comments/Correspondence**

6. **Finance**

6.A. Financial Reports

6.B. Quarterly Activity and Instructional Account Reports

6.C. 21st Century Community Learning Centers

7. **Personnel**

7.A. Retirement

7.B. Resignations

7.C. Rescind Employment

7.D. Certification | Track Change

7.E. Stipend — Developing Future Educators Grant

7.F. Transition Support

7.G. Sick Day Transfer

7.H. Leave of Absence — Leave without Pay

8. **Contracts/Agreements**

8.A. Continuing Professional Education Courses

8.B. Contracts and Agreements Executed Under Delegated Authority

8.C. Transportation - Driver Rates and Revisions

9. **Facility Use**

9.A. Facility Use — Soccer Field

10. **Upcoming Meeting Dates**

10.A. Health & Welfare Trust Meeting Date

10.B. Board Meeting

11. **Adjournment**

SCHUYLKILL INTERMEDIATE UNIT 29
MONTHLY CASH REPORT

		PSDLAF #8176 GF CHECKING	PSDLAF #8168 PR CHECKING	PSDLAF #1247 GF	PSDLAF #4401 CAP RESERVE	PSDLAF #3377 REVTRAK	M&T #6145 GF	M&T #6153 SPECIAL ED	M&T #9298 CHECKING
BALANCE AS OF	8/31/2026	$ 169,042.84	103,671.93	$ 9,204,913.41	$ 974,841.59	$ 47,088.74	$ 5,362.83	$ 28,350.83	$ 2,138.46
RECEIPTS:									
Deposits			-	2,277,800.08		4,600.00	720.47	99.00	-
Transfers		1,001,230.74	1,719,957.86		1,000,000.00	-		-	-
Interest		1,331.35	851.63	23,433.39	4,418.94	145.29	0.48	2.33	0.18
Adjustments				-	-	-	-	-	-
		1,002,562.09	1,720,809.49	2,301,233.47	1,004,418.94	4,745.29	720.95	101.33	0.18
EXPENDITURES:									
Cash Disbursements		(984,408.48)	(311,622.14)	-	-	-			-
Payroll		-	(560,368.93)	-	-	-	-	-	-
ACH		(21,431.67)		(5,532.79)		(135.08)	-	-	-
Transfers		(336.09)		(3,707,386.33)	(13,466.18)			-	-
Adjustments				-	-	-	-	-	-
		(1,006,176.24)	(871,991.07)	(3,712,919.12)	(13,466.18)	(135.08)	-	-	-
BALANCE AS OF	9/30/2026	$ 165,428.69	952,490.35	$ 7,793,227.76	$ 1,965,794.35	$ 51,698.95	$ 6,083.78	$ 28,452.16	$ 2,138.64

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GF - GF Checking PSDLAF **Payment Dates:** 09/01/2026 - 09/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
0000169060	09/02/2026	BRIGHTLY SOFTWARE, INC.	26/27: Software used for maintenance tickets and event booking		3,683.60
0000169061	09/02/2026	CREATIVE BUILDING PROJECTS	Turf Install in Play Area		6,425.00
0000169062	09/02/2026	ITC GLOBAL NETWORKS, LLC	COMMUNICATIONS	GENERAL SUPP	352.09
0000169063	09/02/2026	SUNOCO UNIVERSAL FLEET	TRANS	STC	194.54
0000169064	09/02/2026	SCHUYLKILL UNITED WAY	TRAVEL		75.00
0000169065	09/11/2026	AMAZON CAPITAL SERVICES	GENERAL SUPP		5,154.00
0000169066	09/11/2026	APPLE INC.	GENERAL SUPP		13,768.50
0000169067	09/11/2026	ATCOM SERVICES, INC.	Fiber Optic patch cables for network closets		715.80
0000169068	09/11/2026	BREAKOUT EDU	Enc Transfer from FY26 STEM Professional Development on Computational Think		1,990.00 #
0000169069	09/11/2026	BLOOMBOARD INC	OTHER EMPLOYEE BENEFITS		7,869.00
0000169070	09/11/2026	BOROUGH OF MINERSVILLE	WATER/SEWAGE		1,761.98
0000169071	09/11/2026	CLEAR PATH PEDIATRIC THERAPY LLC	Other Prof Ed Serv		5,922.00
0000169072	09/11/2026	COMCAST	COMMUNICATIONS		18,116.80
0000169073	09/11/2026	CONEXUS	REPAIRS & MAINT BLDG		1,232.50
0000169074	09/11/2026	D & H DISTRIBUTING COMPANY	GENERAL SUPP		167.45
0000169075	09/11/2026	MELISSA DECUSKY	OTHER EMPLOYEE BENEFITS		2,130.50
0000169076	09/11/2026	J C EHRLICH CO	REPAIRS & MAINT BLDG		766.05
0000169077	09/11/2026	ET TROPHY	GENERAL SUPP		0.00
0000169078	09/11/2026	RENE EVANS	GENERAL SUPP		81.68
0000169079	09/11/2026	FRASER ADVANCED INFO. SYSTEMS	CORE	EI	2,474.77

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

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Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
0000169080	09/11/2026	GOVCONNECTION INC	Interactive Flat Panel Displays for MAC - MHT Classroom/Boutique		5,096.00
0000169081	09/11/2026	GRAINGER INC	GENERAL SUPP		301.23
0000169082	09/11/2026	HADESTY'S	GENERAL SUPP		30.08
0000169083	09/11/2026	GILLINGHAM CHARTER SCHOOL	PASS THRU		55,528.69 #
0000169084	09/11/2026	LANGUAGE LINE SERVICES, INC.	Other Prof Ed Serv		85.57
0000169085	09/11/2026	LEADER SERVICES	Other Prof Ed Serv	Technical Services	231.00
0000169086	09/11/2026	LJC DISTRIBUTOR FULLER BRUSH	GENERAL SUPP		1,401.50
0000169087	09/11/2026	LOSCH SERVICES	MAINT - EQUIP.		94.00
0000169088	09/11/2026	MILLER'S DISTRIBUTING	GENERAL SUPP		108.11
0000169089	09/11/2026	VICTOR E MUNCY INC	Yellow Hall Narrow Lite HM Door	REPAIRS & MAINT BLDG	3,955.00
0000169090	09/11/2026	NEXT CENTURY INC	OTHER PROF. SVC.	Other Prof Ed Serv	5,441.21
0000169091	09/11/2026	ROCHE FINANCIAL	NONCATEGORICAL		934.80
0000169092	09/11/2026	ST. JEROME REGIONAL SCHOOL	Other Prof Ed Serv		765.00
0000169093	09/11/2026	SCHUYLKILL CO. SCHOOL EMPLOYEE	NONCATEGORICAL		567,065.00
0000169094	09/11/2026	SCHUYLKILL IU 29	GENERAL SUPP		1,130.35
0000169095	09/11/2026	SCH HAVEN AREA SCHOOL DISTRICT	RENT LAND BUILDINGS		850.00
0000169096	09/11/2026	NICOLE SHOLLENBERGER	OTHER EMPLOYEE BENEFITS		3,606.00
0000169097	09/11/2026	SUNBELT STAFFING, LLC	Other Prof Ed Serv		10,054.35
0000169098	09/11/2026	TAMAQUA AREA SCHOOL DISTRICT	RENT LAND BUILDINGS		850.00
0000169099	09/11/2026	TRI-VALLEY SCHOOL DISTRICT	RENT LAND BUILDINGS		850.00
0000169100	09/11/2026	VERIZON WIRELESS	EVETTE POGIRSKI	570-728-4227 OUTREACH	2,505.57

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Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
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Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
0000169101	09/11/2026	AMEY KATHERINE WERT	OTHER EMPLOYEE BENEFITS		5,745.98
0000169102	09/11/2026	AMANDA WESSNER	GENERAL SUPP		37.95 #
0000169103	09/11/2026	INSTRUCTIONAL ACCOUNT	GENERAL SUPP		111.86
0000169104	09/14/2026	ALVERNIA UNIVERSITY	TUITION REIMB		1,710.40
0000169105	09/14/2026	AMTRUST NORTH AMERICA	WORKERS COMP		16,676.00
0000169106	09/14/2026	LISA BALKIEWICZ	CONTRACTED CARRIERS		219.00
0000169107	09/14/2026	BAYADA HOME HEALTH CARE INC	OTHER PROF. SVC.		805.00
0000169108	09/14/2026	CASELLA WASTE SYSTEMS INC	DISPOSAL SVC.		1,388.56
0000169109	09/14/2026	CATAPULT LEARNING	Other Prof Ed Serv		8,208.00
0000169110	09/14/2026	GLORIA FREHAFER	CONTRACTED CARRIERS		568.00
0000169111	09/14/2026	ESSENTIAL EDUCATION CORP	GENERAL SUPP		3,650.00
0000169112	09/14/2026	ANNE GRABOWSKI	OTHER EMPLOYEE BENEFITS		3,111.00
0000169113	09/14/2026	DONALD HOLOHAN	CONTRACTED CARRIERS		1,340.00
0000169114	09/14/2026	IRIS COMPANIES	Replacement supplies for badges: clips, holders and lanyards.		1,029.17
0000169115	09/14/2026	SHERRY MOYER	CONTRACTED CARRIERS		1,278.00
0000169116	09/14/2026	NORTH SCHUYLKILL SCHOOL DISTRICT	Other Prof Ed Serv		22,632.95
0000169117	09/14/2026	NUTRITION, INC.	FOOD SVCS FOOD COSTS	FOOD SERVICE - NON-FOOD COSTS	13,249.26
0000169118	09/14/2026	PASPA	DUES & FEES		275.00
0000169119	09/14/2026	SHERRI L PADELSKY-QUANDEL	CONTRACTED CARRIERS		3,259.00
0000169120	09/14/2026	PENNSYLVANIA STATE UNIVERSITY	Other Prof Ed Serv		7,550.00
0000169121	09/14/2026	QUANDEL CONSTRUCTION GROUP LLC	OTHER PROF. SVC.		13,466.18

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0000169122	09/14/2026	RAVINE TRANSPORTATION INC.	CONTRACTED CARRIERS		1,020.00
0000169123	09/14/2026	SAINT CLAIR AREA SCHOOL DISTRICT	Other Prof Ed Serv		5,374.19
0000169124	09/14/2026	SCHUYLKILL HAVEN AREA SCHOOL DISTRICT	Other Prof Ed Serv		16,632.29
0000169125	09/14/2026	SUNBELT STAFFING, LLC	Other Prof Ed Serv		5,108.38
0000169126	09/14/2026	TRI-VALLEY SCHOOL DISTRICT	Other Prof Ed Serv		19,979.32
0000169127	09/14/2026	WALTER T TRUANCE	CONTRACTED CARRIERS		1,750.00
0000169128	09/14/2026	TUMBL TRAK	GENERAL SUPP		93.48
0000169129	09/14/2026	WB MASON CO INC	Curriculum Supplies		8.33
0000169130	09/25/2026	AMAZON CAPITAL SERVICES	GENERAL SUPP	Business Office Supplies	1,181.19
0000169131	09/25/2026	DAWN BURNS	OTHER EMPLOYEE BENEFITS		250.00
0000169132	09/25/2026	CHIMAHOSKY INTERNAL MEDICINE, PC	Other Prof Ed Serv	OTHER PROF. SVC.	460.00
0000169133	09/25/2026	CLEAR PATH PEDIATRIC THERAPY LLC	Other Prof Ed Serv		5,922.00
0000169134	09/25/2026	D & H DISTRIBUTING COMPANY	PARTS MICRO REPAIR		181.62
0000169135	09/25/2026	DREXEL UNIVERSITY	OTHER EMPLOYEE BENEFITS		3,263.50
0000169136	09/25/2026	END2END PUBLIC SAFETY	GENERAL SUPP		1,200.00
0000169137	09/25/2026	ET TROPHY	GENERAL SUPP		141.00
0000169138	09/25/2026	RENE EVANS	MEALS		45.00
0000169139	09/25/2026	GOVCONNECTION INC	Android tablet testing - board members		159.00
0000169140	09/25/2026	HESS CATERING	OTHER EMPLOYEE BENEFITS		0.00
0000169141	09/25/2026	KEGEL'S PRODUCE, INC.	FOOD SVCS FOOD COSTS		350.35
0000169142	09/25/2026	LANCASTER LEBANON IU #13	Technical Services		712.50

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Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
0000169143	09/25/2026	LEADER SERVICES	Other Prof Ed Serv	Technical Services	1,403.50 #
0000169144	09/25/2026	LJC DISTRIBUTOR FULLER BRUSH	GENERAL SUPP		440.00
0000169145	09/25/2026	LINKIT	GENERAL SUPP		2,500.00
0000169146	09/25/2026	TAYLOR MISKE	OTHER EMPLOYEE BENEFITS		330.00
0000169147	09/25/2026	MONTGOMERY I.U. #23	PARTS MICRO REPAIR	GENERAL SUPP	9,433.20
0000169148	09/25/2026	MOYER ELECTRONIC SUPPLY	PARTS MICRO REPAIR	GENERAL SUPP	271.41
0000169149	09/25/2026	KELLY SERVICES	Other Prof Ed Serv		1,771.78
0000169150	09/25/2026	PENTELEDATA	COMMUNICATIONS		67.95
0000169151	09/25/2026	PINE GROVE AREA SCHOOL DISTRICT	PASS THRU		17,916.67
0000169152	09/25/2026	PROASYS	MAINT - EQUIP.		350.00
0000169153	09/25/2026	PURE WATER TECHNOLOGY OF CENTRAL PA	GENERAL SUPP		445.75
0000169154	09/25/2026	SCHUYLKILL COMMUNITY ACTION	TRAVEL		25.00
0000169155	09/25/2026	SPECTROTEL	COMMUNICATIONS		416.83
0000169156	09/25/2026	SUNBELT STAFFING, LLC	Other Prof Ed Serv		5,038.44
0000169157	09/25/2026	TEACHING STRATEGIES LLC	GENERAL SUPP		30,927.00
0000169158	09/25/2026	WB MASON CO INC	copy paper		2,299.60
0000169159	09/25/2026	WORTHINGTON DIRECT	teacher supplies		626.25
0000169160	09/25/2026	SUNBELT STAFFING, LLC	Other Prof Ed Serv		6,187.75
0000169161	09/25/2026	ASHLEY HESS	OTHER EMPLOYEE BENEFITS		49.17

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Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

10 - GENERAL FUND	**325,512.08**
23 - CORE/ FEDERAL STATE	**429,108.04**
24 - SPECIAL ED TRANS FUND	**9,826.58**
26 - EARLY INTERVENTION PROG	**178,132.32**
39 - CAPITAL RESERVE FUND	**13,466.18**
51 - FOOD SVC FUND	**13,599.61**
58 - OTHER ENTERPRISE FUNDS	**14,763.67**
Grand Total All Funds	**984,408.48**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**(235.17)**
Grand Total Other Disbursement Non-negotiables	**0.00**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**984,643.65**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**984,408.48**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: PY - PAYROLL PSDLAF **Payment Dates:** 09/01/2026 - 09/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
0000225567	09/11/2026	SCHUYLKILL COUNTY SCHOOL EMPLOYEES	DED: HSA - Full Payroll Pay Date: 9/11/2026		5,181.00
0000225569	09/25/2026	SCHUYLKILL COUNTY SCHOOL EMPLOYEES	DED: HSA - Full Payroll Pay Date: 9/25/2026		5,181.00
0000225570	09/30/2026	HAB-DLT (ER)	DED: BERK WAGE GARN - Full Payroll Pay Date: 9/25/2026	DED: BERK WAGE GARN - Full Payroll Pay Date: 9/11/2026	1,162.01
0000225571	09/30/2026	SCHUYLKILL IU 29	DED: LWOP MED - Full Payroll Pay Date: 9/11/2026		181.07
0000225572	09/30/2026	PSEA SCHUYLKILL COUNTY IU 29	DED: PROF DUES - Full Payroll Pay Date: 9/25/2026	DED: PROF DUES - Full Payroll Pay Date: 9/11/2026	5,070.08
0000225573	09/30/2026	IUESPA	DED: NON-PROF DUES - Full Payroll Pay Date: 9/11/2026	DED: NON-PROF DUES - Full Payroll Pay Date: 9/25/2026	593.00
0000225574	09/30/2026	SCHUYLKILL COUNTY SCHOOL EMPLOYEES	DED: 125 COPAY TEACH - Full Payroll Pay Date: 9/25/2026	DED: 125 COPAY TEACH - Full Payroll Pay Date: 9/11/2026	9,532.00
0000225575	09/30/2026	TSA CONSULTING GROUP INC.	DED: ROTH 403B KADES - Full Payroll Pay Date: 9/25/2026	DED: ROTH 403B KADES - Full Payroll Pay Date: 9/11/2026	11,465.18
0000225576	09/30/2026	NORTH AMERICAN BENEFITS COMPANY	DED: LONG TERM DIS - Full Payroll Pay Date: 9/25/2026	DED: LONG TERM DIS - Full Payroll Pay Date: 9/11/2026	858.18
0000225577	09/30/2026	SCHUYLKILL UNITED WAY	DED: UNITED WAY - Full Payroll Pay Date: 9/25/2026	DED: UNITED WAY - Full Payroll Pay Date: 9/11/2026	148.00
0000225578	09/30/2026	AMERICAN HERITAGE LIFE INSURANCE CO	DED: Life/LTC - Full Payroll Pay Date: 9/25/2026	DED: Life/LTC - Full Payroll Pay Date: 9/11/2026	1,206.86
* AF00000930	09/30/2026	AFLAC	DED:[AFLAC CANCER] AFLAC CANCER PLAN - Pay Date: 9/25/2026	DED:[AFLAC CANCER] AFLAC CANCER PLAN - Pay Date: 9/11/2026	3,497.50
* ET00000911	09/11/2026	IRS	Purpose: EE FED Pay Date: 9/11/2026	Purpose: EE SS Pay Date: 9/11/2026	87,447.57
* ET00000925	09/25/2026	IRS	Purpose: EE FED Pay Date: 9/25/2026	Purpose: EE SS Pay Date: 9/25/2026	88,654.27
* RE00000930	09/30/2026	PSERS	Purpose: EE RETP Pay Date: 9/25/2026	Purpose: EE RETP Pay Date: 9/11/2026	56,358.32
* ST00000911	09/11/2026	PA DEPT OF REVENUE	Purpose: EE STPA Pay Date: 9/11/2026		12,046.59
* ST00000925	09/25/2026	PA DEPT OF REVENUE	Purpose: EE STPA Pay Date: 9/25/2026		12,225.20

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Sort: **Payment Number**

Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* VOYA000911	09/11/2026	VOYA	Purpose: EE RETD Pay Date: 9/11/2026	Purpose: ER RETD Pay Date: 9/11/2026	5,343.97
* VOYA000925	09/25/2026	VOYA	Purpose: EE RETD Pay Date: 9/25/2026	Purpose: ER RETD Pay Date: 9/25/2026	5,470.34

10 - GENERAL FUND	**19,040.51**
23 - CORE/ FEDERAL STATE	**30,805.25**
26 - EARLY INTERVENTION PROG	**14,243.39**
58 - OTHER ENTERPRISE FUNDS	**1,231.26**
71 - PAYROLL FUND	**246,301.73**
Grand Total All Funds	**311,622.14**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**271,043.76**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**40,578.38**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**311,622.14**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

EDUCATION CENTER FOR EXCEPTIONAL CHILDREN
ACTIVITY ACCOUNTS

Quarterly Report

Account	Balance 07/01/25	Receipts	Expenditures	Adjustments	Balance 09/30/25
Wellness Activities	$91.49	$0.00	$0.00		$91.49
Kicks Butts Day Carnival	$155.76	$0.00	$0.00		$155.76
Dress Down	$4,922.02	$74.00	$31.80		$4,964.22
Interest	$72.74	$2.49	$0.00		$75.23
Picture - Elementary	$665.93	$0.00	$0.00		$665.93
Picture - Secondary	$567.78	$0.00	$0.00		$567.78
ES 6-8	$65.85	$0.00	$0.00		$65.85
Prom	$896.92	$0.00	$0.00		$896.92
Carnival	$1,128.41	$0.00	$0.00		$1,128.41
Senior Class	$698.61	$57.00	$0.00		$755.61
Yearbook	$618.21	$97.00	$0.00		$715.21
Total	$9,883.72	$230.49	$31.80	$0.00	$10,082.41
			Outstanding Checks		0.00
					10,082.41

Outstanding Check #'s	Amount	Check Date	Description

EDUCATION CENTER FOR EXCEPTIONAL CHILDREN
INSTRUCTIONAL ACCOUNTS

Quarterly Report

Account	Balance 07/01/26	Receipts	Expenditures	Adjustments	Balance 09/30/26
Alternative Education	$ 1,130.81	$0.00	$0.00		$1,130.81
Interest	$ 102.58	$2.82	$0.00		$105.40
Occupational Restauran	$ 933.95	$0.00	$0.00		$933.95
PAES Lab	$644.84	$0.00	$0.00		$644.84
Restaurant	$ 3,693.90	$2,001.39	$858.86		$4,836.43
Principal's 200	$ 2,057.02	$0.00	$0.00		$2,057.02
Newspaper	$ 556.78	$0.00	$0.00		$556.78
Library	$ 1,300.20	$0.00	$100.00		$1,200.20
Work Mentor	$ 1,116.39	$0.00	$97.72		$1,018.67
Total	$11,536.47	$2,004.21	$1,056.58	$0.00	$12,484.10
			Outstanding Checks		0.00
			Bank Balance		12,484.10

Outstanding Check #	Amount	Check Date

Total Outstanding Bal. 0.00

A. Grants

21st Century Community Learning Centers -COHORT 11

Payment to the district as listed for instructional services and supplies utilized during the month of September for the 2026-2027 after school program. The 21st CCLC Cohort 11 grant covers all costs.

District	Amount
North Schuylkill School District (2 Sites)	$
Saint Clair School District	$380.18
Schuylkill Haven Area School District	$879.87

21st Century Community Learning Centers -COHORT 12

Payment to the district as listed for instructional services and supplies utilized during the month of September for the 2026-2027 after school program. The 21st CCLC Cohort 12 grant covers all costs.

District	Amount
Minersville School District	$4,006.03
Pine Grove School District	$3,854.25
Schuylkill Haven Area School District	$255.75
Tri-Valley School District	$

SCHUYLKILL INTERMEDIATE UNIT 29
Contracts and Agreements Executed Under Delegated Authority

Reporting Month: November 2026

Contract / Agreement	Vendor / Party	Purpose	Term	Amount / Financial Impact	Previously Budgeted (may not be subject to additional approval)
Playground Surface Installation Agreement	Creative Building Projects, LLC	Playground Surface Installation	One-time installation	$10,000.00	Yes
School Psychologist Services Agreement	Apple Tree Educational Associates LLC	School Psychologist Services	August 24, 2026, and shall expire upon completion of the services to the satisfaction of the INTERMEDIATE UNIT 29 and receipt of the work described	• $1150.00- Evaluation Report/Reevaluation Report/Gifted Written Evaluation • $550.00-Reevaluation without new data • $550.00-Functional Behavioral Assessment • $75.00 per hour (Child Study meetings, consult)	Yes
Blended Nursing Services Agreement	Tamaqua Area School District	Blended Nursing Services	August 28, 2026 through June 30, 2027	$77 per hour	Income
Bi-Annual HVAC PM Agreement	Leibold, Inc.	Bi-Annual HVAC PM	1 year	$3,292.80	Yes
DSS Install Data Room Agreement	Leibold, Inc.	DSS Install in the Technology Server Room	One-time Service	$13,060.61	

ExecutedExecuted

Agreement for Contracted School Psychologist Services

THIS AGREEMENT, made as of the 24th day of August, 2026, between APPLE TREE EDUCATIONAL ASSOCIATES, LLC ("Contracted School Psychologist") and INTERMEDIATE UNIT 29.

RECITAL

INTERMEDIATE UNIT 29 desires to engage Contracted School Psychologist to perform the services described in this Agreement.

Contracted School Psychologist is certified by the State of Pennsylvania and is willing and able to perform the services for INTERMEDIATE UNIT 29 in accordance with the terms of this Agreement.

FOR AND IN CONSEIDERATION of the mutual covenants contained in this Agreement, INTERMEDIATE UNIT 29 and Contracted School Psychologist (the "Parties") agree as follows:

SECTION 1. SCOPE OF WORK. In consideration of INTERMEDIATE UNIT 29's payment under this Agreement, Contracted School Psychologist shall perform, in accordance with the terms of this Agreement, the services described in Exhibit "A" (the "Work").

SECTION 2. TERM (a) The term of this Agreement (the "Term") shall commence on August 24, 2026 and shall expire upon completion of the services to the satisfaction of the INTERMEDIATE UNIT 29 and receipt of the work described in Exhibit A. It is anticipated by the parties that work under this agreement shall be completed by the end of the 60-day period allotted by Special Education Law which begins on the day that the Permission to Evaluate is signed by the parent/guardian (given that the Contracted School Psychologist is made aware of the assessment within an adequate amount of time in order to complete the assessment).

SECTION 3. CONTRACTED SCHOOL PSYCHOLOGIST'S FEE. In consideration of Contracted School Psychologists performance of the Work in accordance with this Agreement, INTERMEDIATE UNIT 29 shall pay Contracted School Psychologist a fee (the "FEE") of $1150.00 (ER/RR/GWR travel, meeting, testing, scoring, interpretation, and report for full evaluation), $550.00 for Reevaluation without new data, $550.00 for Functional Behavioral Assessment, and $75.00 per hour (IST meetings and consult) student evaluation as described in the Scope of Work.

SECTION 4. TAXES. Unless otherwise provided herein, the Fee includes the amount of any sales, use, excise or other similar transaction taxes applicable to the performance of the Work or any transfers under this Agreement (together "Taxes"), and INTERMEDIATE UNIT 29 shall have no responsibility for the payment of any

such Taxes. Contracted School Psychologist shall have full responsibility for the payment of all federal, state, and local taxes and contributions, including penalties and interests, imposed pursuant to unemployment insurance, social security, income tax, workers' compensation or any other similar statute.

INVOICES AND PAYMENT. (a) Contracted School Psychologist shall invoice INTERMEDIATE UNIT 29 for sums payable under this Agreement as provided in Exhibit "A".

(b) INTERMEDIATE UNIT 29 shall review Contracted School Psychologist's invoice and approve for payment such amounts due under the agreement within 15 days of receipt.

SECTION 7. CONTRACTED CONTRACTOR RELATIONSHIP. Contracted School Psychologist, in the performance of this Contract, shall act in the capacity of an independent contractor and not as an officer, employee, or agent of the INTERMEDIATE UNIT 29. It is further understood and agreed that INTERMEDIATE UNIT 29 makes no representation or guarantee as the volume of work and that the relationship is not intended to create and employment permanent position.

SECTION 8. NON-DISCLOURE OF CONFIDENTIAL INFORMATION

APPLE TREE EDUCATIONAL ASSOCIATES LLC agrees to hold in strict confidence and in trust for the sole benefit of INTERMEDIATE UNIT 29 all Confidential Information and will not disclose any Confidential Information, directly or indirectly, to anyone outside of APPLE TREE EDUCATIONAL ASSOCIATES LLC, or use, copy, publish, summarize, or remove from INTERMEDIATE UNIT 29's premises such information (or remove from INTERMEDIATE UNIT 29's premises any other property of INTERMEDIATE UNIT 29) except during Contractor's work for INTERMEDIATE UNIT 29 to the extent necessary to carry out Contractor's responsibilities under this Agreement.

For purposes of this Agreement, all information disclosed including but not limited to student records, is deemed to be confidential information.

SECTION 9. MISCELLANEOUS.

(a) Section Headings. All section headings and captions used in this Agreement are purely for convenience and shall not affect the interpretation of this Agreement.

(b) Exhibits. All Exhibits described in this agreement shall be deemed to be incorporated in and made part of this Agreement, except that if there are any inconsistencies between this Agreement and the provision of any Exhibit the provision of this Agreement shall control. Terms used in an Exhibit and also used in this Agreement shall have the same meaning in the Exhibit as in this Agreement.

(c) Applicable Law. This Agreement shall be governed by and interpreted in accordance with the laws of the Commonwealth of Pennsylvania without regard to or application of any conflict of law principles.

(d) Modification. Except as otherwise provided, this Agreement shall not be modified except by written agreement signed on behalf of the parties.

(e) Exclusive Agreement. This Agreement supersedes all prior understanding, representations, negotiations, and correspondence between the parties, constitutes the entire agreement between them with respect to the matters described, and shall not be modified or affected by any course of dealing, course of performance or usage of trade.

(f) Severability. If any provision of this Agreement is held to be invalid, illegal or unenforceable, the validity, legality and enforceability of he remaining provisions shall in no way be affected of impaired.

(g) Waiver. The failure of either party at any time to require performance by the other of any provision of this Agreement shall in no way affect that party's right to enforce such provision, nor shall the waiver by either party of any breach of any provision of this Agreement be taken or held to be a waiver of any further breach of the same provision or any other provision.

(h) Survival. The provisions of this Agreement, which by their nature extend beyond the expiration or earlier termination of the Agreement will survive and remain in effect until all obligations are satisfied.

(i) Counterparts. This Agreement may be executed in any number of counterparts and each fully executed counterpart shall be deemed an original.

IN WITNESS WHEREOF, the Parties have signed this Agreement on the date first above written.

APPLE TREE EDUCATIONAL ASSOCIATES, LLC

By: Karina Sheehan

Date Aug 24, 2026

INTERMEDIATE UNIT 29

By: _____

Date 9/30/2026

EXHIBIT A

Scope of Work:

Scope of work shall include assessment of student (when necessary), scoring and analyzing results, review of records, communication with school personnel, written report, ER/RR/GWR meeting, mileage and travel, and other such reports requirements and/or mandates.

INTERMEDIATE UNIT 29 shall notify Contracted School Psychologist of student to be evaluated and shall provide such needed supplies and accommodations to perform services (if needed). The Contracted School Psychologist may need to use testing kits and protocols to be provided by the District.

Contracted School Psychologist shall coordinate and report findings/reports to INTERMEDIATE UNIT 29 Director of Special Education.

$1150.00- Evaluation Report/Reevaluation Report/Gifted Written Evaluation
$550.00-Reevaluation without new data
$550.00-Functional Behavioral Assessment
$75.00 per hour (Child Study meetings, consult)

AGREEMENT

TAMAQUA AREA SCHOOL DISTRICT ("**TASD**"), located at 138 West Broad Street, Tamaqua, PA 18252, hereinafter referred to as "Client" and **SCHUYLKILL INTERMEDIATE UNIT**, located at 17 Maple Avenue, Mar Lin, PA 17951, hereinafter referred to as "Contractor".

WITNESSETH:

WHEREAS, TASD is in need of a contractor to provide Blended Nursing Services (LPN/RN) in accordance with the Scope of Work attached hereto as Exhibit "A".

WHEREAS, Contractor has agreed to serve in said capacity; and

WHEREAS, both TASD and Contractor desire to embody the terms and conditions into this written agreement.

NOW THEREFORE, in consideration of the mutual promises contained in this Agreement, the parties hereto, intending to be legally bound, hereby agree as follows:

11. THE RELATIONSHIP

Client hereby engages the services of Contractor under the terms and conditions hereinafter provided and accepts such engagement in accordance with the terms and conditions hereinafter provided (the "Services").

Client and Contractor are independent contractors to each other under this Agreement. Nothing in this Agreement is intended nor is it to be construed so as to constitute the parties as partners or participants in a joint venture with respect to this Agreement or any of the matters contemplated hereby. Neither of the parties hereto shall be construed to be an employee, representative, or agent of the other party, and no party has any express or implied right or authority to make any representations or warranties or assume or create any obligations or responsibilities on behalf of or in the name of the other party to any entity or person. Contractor will not be considered an employee of Client for the purposes of any benefits, including but not limited to Unemployment Compensation, Workers' Compensation, Social Security, Federal and State Withholding taxes. Contractor shall receive an IRS-1099 at the end of the calendar year for services rendered. Contractor shall be solely responsible for paying Contractor's own federal, state, and local income taxes, and any and all other payments incurred by Contractor in the performance of Services pursuant to this Agreement. Client has no authority hereunder to assume or create any obligation or responsibility, express or implied, on behalf of or in the name of Contractor or to bind Contractor in any way whatsoever. To the extent that the parties would be determined to be joint employers, Contractor agrees to indemnify, defend, and hold harmless Client from and against any and all liabilities flowing from such status as a purported joint employer.

12. TERM

This Agreement shall become effective on October 5, 2026, and shall remain in effect until June 30, 2027, unless earlier terminated. The parties acknowledge that services provided prior to execution, beginning August 28, 2026, are covered under this Agreement.

13. TERMINATION

Either party may terminate upon thirty (30) days' written notice. Either party may terminate for cause if a breach is not corrected within thirty (30) days.

14. FEES AND EXPENSES

Payment will be made upon invoice submission. Each invoice must include dates, locations, and hours worked. The rate for services shall be $77.00 per hour for Blended Nursing Services (LPN/RN).

15. INVOICE AND PAYMENT

Payment will be made within thirty (30) days of receipt of invoice.

16. OWNERSHIP

Contractor retains ownership of all services and deliverables. TASD is granted a non-exclusive right to use them.

17. INDEMNIFICATION

a. Contractor shall indemnify and hold harmless Client and its directors, employees, agents and servants, from and against all suits, claims, actions, liabilities, losses, costs and expenses (including, but not limited to, reasonable attorneys' fees and the costs of litigation), of every kind, asserted by any third party, by reason of any breach, violation, or nonperformance of any term or condition on the part of Contractor hereunder, or on account of injuries to persons or damage to property when any such damage or injury is caused by any act or omission, whether negligent, willful, or otherwise, of Contractor or its subcontractors. Nothing in this Section shall require that Contractor indemnify, defend, or hold harmless Client for Client's own acts or omissions.

b. Client shall indemnify and hold harmless, and upon request, defend, Contractor and its directors, employees, agents and servants, from and against all suits, claims, actions, liabilities, losses, costs and expenses (including, but not limited to, reasonable attorneys' fees and the costs of litigation), of every kind, asserted by any third party, by reason of any breach, violation, or nonperformance of any term or condition on the part of Client hereunder, or on account of injuries to persons or damage to property when any such damage or injury is caused by any act or omission, whether negligent, willful, or otherwise, of Client. Nothing in this Section shall require that Client indemnify, defend, or hold harmless Contractor for the acts or omissions of Contractor or Contractor's subcontractors.

c. Nothing in this Agreement shall require one party to indemnify or defend the acts or omissions of a third party (with the exception of an indemnifying party's agents, employees,

representatives, or subcontractors), arising out of, related to, or in connection with this Agreement.

d. This Section shall survive the termination or expiration of this Agreement with respect to any claims or liability accruing prior to such termination.

18. CLEARANCES

As a Pennsylvania education agency, Contractor complies with the Pennsylvania School Code, the Pennsylvania Department of Education (PDE), and any other rules and/or regulations regarding the hiring and administration of personnel. All Contractor staff members and independent consultants who may be assigned to work with Contractor have met applicable standards regarding the completion of background checks and clearances, including Act 34-PA State Police Criminal Record (State Police via the Epatch system), Act 151 – PA Child Abuse History (DHS via the Compass system), and Act 114 -FBI fingerprint clearance (PDE via the IdentoGO system). Client agrees to perform the same background checks and clearances.

19. NOTICES

If to Contractor:
Schuylkill Intermediate Unit
17 Maple Avenue, Mar Lin, PA 17951
Attn: Dr. Anthony Serafini
aserafini@iu29.org

If to TASD: Tamaqua Area School District
Attn: James Betz
138 West Broad Street, Tamaqua, PA 18252
jbetz@tamaquasd.org

20. FORCE MAJEURE

Neither party will be liable for any failure to fulfill its obligations under this Agreement (except for the payment of money) or for delays in performance due to causes beyond its reasonable control, including, but not limited to, acts of God, acts or omissions of the other party, man-made or natural disasters, pandemics, epidemics, viral outbreaks, strikes, delays in transportation or inability to obtain labor or materials through its regular sources. The time for performance of any such obligation shall be extended for the time period lost by reason of the delay.

21. CONFIDENTIALITY

Information and materials provided by either party are of a confidential nature. Except as otherwise required by law, neither party may use or disclose the other party's confidential information and/or materials for any purpose other than the performance of the Services pursuant to this Agreement without the other party's prior written consent. Each party shall return the other party's material to said other party promptly upon termination of this Agreement or earlier if requested by said other party.

22. GOVERNING LAW

This Agreement shall be governed by the laws of the Commonwealth of Pennsylvania.

23. SEVERABILITY

If any provision is deemed invalid, the remainder shall remain in effect.

24. COUNTERPARTS

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument. The delivery of a facsimile signature or e-mail signature shall have the same force and effect as the delivery of an original signature.

25. ENTIRE AGREEMENT

This Agreement constitutes the entire agreement and understanding between the parties concerning the subject matter to which it expressly or implicitly pertains. It supersedes and rescinds all prior or contemporary agreements or understandings and can be modified only in writing executed by the parties.

[*signature page follows*]

EXHIBIT A
Scope of Work

Contracted Organization: Tamaqua Area School District (TASD)

Organization Contact Person: James Betz

Effective Start Date: August 28, 2026

End Date: July 31, 2027

Project Description:

The Schuylkill Intermediate Unit will provide contracted Blended Nursing Services (LPN/RN) to TASD.

Deliverables:

Blended Nursing Services at $77/hour from August 22, 2026, through July 31, 2027.

IN WITNESS WHEREOF, the parties hereto, desiring to be legally bound hereby, have caused this Agreement to be executed and delivered as of the respective dates set forth below their signatures.

TAMAQUA AREA SCHOOL DISTRICT (TASD)

Dr. Stephen P. Toth
Superintendent
Date: 10/12/2026

SCHUYLKILL INTERMEDIATE UNIT

Dr. Anthony Serafini
Executive Director
Date: 10/8/2026

LEIBOLD INCORPORATED
HVAC • SHEET METAL • PIPING
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2535 Panther Valley Road
Pottsville, PA 17901
570-593-8743
www.leiboldmechanical.com

PROPOSAL

☒HVAC ☐PIPING ☐PLUMBING
☐BUDGETARY ☒LUMP SUM ☐NOT TO EXCEED

Date	**7/31/2026**
To	**Schuylkill IU 29**
Address	**17 Maple Ave. Pottsville, PA 17901**
Attention	**Dr. Anthony Serafini**
Telephone	**570-556-8800**
Email	**Aserafini@iu29.org**
RE	**DSS Install Data Room**

SCOPE OF WORK:

- Remove refrigerant from existing Liebert system
- Demo Liebert indoor and outdoor unit and thermostat
- Install new LG 18,000 btu wall hung ductless split system
- Re-use existing roof penetrations for piping and wiring
- Indoor unit will have a condensate pump to pump condensate to the roof
- Start unit to check for proper operation
- Regular hours – No OT

NOTE: This quote excludes power wiring changes if the new LG unit is a different voltage and amperage from the existing Liebert unit. Electrical work, if needed, would be on a T&M basis.

NOT INCLUDED: Design or engineers sealed drawing costs, permits or inspection fees, bond cost, TAB work, VFD's or any work to existing unit not included in the scope of work

COSTARS SMACNA KCA ISN SCHUYLKILL CHAMBER OF COMMERCE MCAA

Labor Cost	**$7628.40**
Material Cost	**$1335.58**
Equipment Cost	**$3521.63**
Rental Cost	**$575.00**
TOTAL COST	**$13060.61**

TERMS and CONDITIONS:

Our proposal is based on material / equipment pricing as of this date. Due to shortages, the cost of materials equipment has been rapidly increasing and has reached unprecedented levels. If we are unable to purchase materials / equipment for this project at the estimated prices, we will be forced to pass along the difference. If material / equipment prices should fall, we will be happy to provide a credit.

We propose to furnish material and labor-complete in accordance with the above specifications. Listed above amount to be paid as follows; Monthly invoicing, balance due within 30 days of completion. In the event that payment is not rececived per the above schedule, interest will be charged at the rate of 2% per month from the due date. Should collection proceedings become necessary, customer will be responsible for attorney fees and related costs. All material is guarenteed to be as specified. All work to be completed in a professional manner according to standard practices. Any altercation or deviation from above specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above estimate. Buyer is to carry fire, tornado and other necessary insurance. Our workers are fully covered by Worker's Compensation Insurance. We may withdraw this proposal if not accepted within 30 days.

ACCEPTANCE OF PROPOSAL: The above prices, specifications and conditions are satisfactory and are hearby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Buyer Signature: _____ Date of Acceptance: _____

Leibold Authorized Signature: *Alisa Norton* Email: alisa.norton@leiboldhvac.com

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ELECTRICAL PLUMBING

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Pottsville, PA 17901
570-593-8743
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PROPOSAL

☒HVAC ☐PIPING ☐PLUMBING
☐BUDGETARY ☒LUMP SUM ☐NOT TO EXCEED

Date	**7/31/2026**
To	**Schuylkill IU 29**
Address	**17 Maple Ave. Pottsville, PA 17901**
Attention	**Dr. Anthony Serafini**
Telephone	**570-556-8800**
Email	**aserafini@iu29.org**
RE	**Bi-Annual HVAC PM**

SCOPE OF WORK:

- Biannual PM of AAON RTU's, Ductless Split Systems, Split A/C, Large AHU's, Fans in Mezzanine and Exhaust Fans
- (2) McQuay Chillers to be done 1x a year in Spring
- Replace air filters every pm
- Replace all belts 1x a year
- Grease all bearings every pm
- Wash condenser coils on all rooftop HVAC equipment and chillers in spring
- Check operation of all equipment
- Regular hours – No OT

NOT INCLUDED: Design or engineers sealed drawing costs, permits or inspection fees, bond cost, TAB work, VFD's, refrigerant monitor system, refrigerant removal or any work to existing unit not included in the scope of work

COSTARS SMACNA KCA ISN SCHUYLKILL CHAMBER OF COMMERCE MCAA

Labor Cost	**$2542.80**
Material Cost	**$750**
Equipment Cost	**$0**
TOTAL COST	**$3292.80**

NOTE: The maitenance will occur in the spring & the fall and will be invoiced after each visit. The spring maintenance will be *$2245.20* and the fall will *$1122.60.*

TERMS and CONDITIONS:

Our proposal is based on material / equipment pricing as of this date. Due to shortages, the cost of materials equipment has been rapidly increasing and has reached unprecedented levels. If we are unable to purchase materials / equipment for this project at the estimated prices, we will be forced to pass along the difference. If material / equipment prices should fall, we will be happy to provide a credit.

We propose to furnish material and labor-complete in accordance with the above specifications. Listed above amount to be paid as follows; Monthly invoicing, balance due within 30 days of completion. In the event that payment is not rececived per the above schedule, interest will be charged at the rate of 2% per month from the due date. Should collection proceedings become necessary, customer will be responsible for attorney fees and related costs. All material is guarenteed to be as specified. All work to be completed in a professional manner according to standard practices. Any altercation or deviation from above specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above estimate. Buyer is to carry fire, tornado and other necessary insurance. Our workers are fully covered by Worker's Compensation Insurance. We may withdraw this proposal if not accepted within 30 days.

ACCEPTANCE OF PROPOSAL: The above prices, specifications and conditions are satisfactory and are hearby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Buyer Signature: _____ Date of Acceptance: _____

Leibold Authorized Signature: *Alisa Norton* Email: alisa.norton@leibolhvac.com